

# NORTHERN ILLINOIS **Gas** COMPANY

Box 1227

Aurora, Illinois

TELEPHONES:

Bishop 2-1416 (Chicago)

TWinoaks 7-4661 (Aurora)

June 22, 1961

*To the Holders of Our Common Stock:*

Enclosed is a Warrant representing your Rights to purchase additional Common Stock of the Company at \$49.50 per share. You have one Right for each share of Common Stock recorded on our books as now owned by you.

As stated in the Prospectus, also enclosed, 16 Rights and the payment of \$49.50 are needed for the purchase of each share of additional Common Stock. There are forms on the back of the Warrant for your use in ordering the purchase of stock, the sale of your Rights, or the transfer of your Warrant to another person. Instructions for filling out the forms are given on the back of this letter.

The Company itself will handle orders of stockholders. An envelope is provided for the mailing of your Warrant to the Company. PLEASE DO NOT COME IN PERSON.

**Your Warrant must be received before 2:30 P.M. Chicago Time (Central Day-light Saving Time) on July 11, 1961. Thereafter the Rights will be void.**

If you subscribe for stock, a certificate for the shares purchased will be mailed to you as soon as practicable after the receipt of your subscription. The new shares will not be entitled to the dividend which has been declared payable on August 1, 1961, to stockholders of record on June 22, 1961.

If you have any questions, please consult your bank or broker. You may also write to the Company in Aurora or telephone either of the numbers above.

Sincerely yours,

*I sent off to sell 30 rights  
on 3/7/61 air mail*

*Marvin Chandler*

*Bid 90¢ per share for Jennie 8/23/61*

MARVIN CHANDLER  
President

## INSTRUCTIONS

The subscription price for each share and the number of your Rights are printed in red on the face of your Warrant. You should indicate the use you wish to make of your Rights by filling in and signing the appropriate form on the back of your Warrant. (If joint account, each joint owner should sign.)

See the Prospectus for special arrangements for banks and brokers.

**YOUR WARRANT MUST BE RECEIVED BEFORE 2:30 P.M. CHICAGO TIME (CENTRAL DAYLIGHT SAVING TIME) JULY 11, 1961**

### TO PURCHASE STOCK

Fill in and sign Form 1

Make your check payable to the Company for the exact amount of your subscription (number of shares purchased times \$49.50)

### FOR EXAMPLE

<u>Number of Shares Purchased</u>	<u>Number of Rights Needed</u>	<u>Amount to Remit</u>
1	16	\$ 49.50
2	32	99.00
3	48	148.50
4	64	198.00
5	80	247.50

If you do not have the exact number of Rights needed the Company, in accordance with your instructions, will request the rights agent to purchase the number (not more than 15) required to round out your subscription to the next full share or to sell any Rights in excess of the number required for your subscription. You will receive a bill for Rights purchased or a check for Rights sold.

Mail your Warrant and check in the envelope provided.

### TO SELL ALL YOUR RIGHTS THROUGH THE COMPANY

Sign Form 2 and mail your Warrant in the envelope provided.

The Company will request the rights agent to sell your Rights.

A check for the proceeds will be mailed to you after deduction of a service charge of 3¢ per Right. The Company will pay the transfer tax.

### TO SELL YOUR RIGHTS THROUGH YOUR BANK OR BROKER OR TO TRANSFER YOUR WARRANT

Fill in and sign Form 3, and have your signature guaranteed by your bank or broker.

In the case of transfer of your Warrant, the transferee may purchase stock by completing Form 1, without the issuance of a new Warrant.