

300 Bayview Drive  
Port Clements, B. C. VOT 1R0  
October 12, 1992

Mr. Grote Reber  
General Delivery  
Bothwell, Tasmania  
Australia 7030

Dear Mr. Reber

Your most welcome letter of October 5 arrived October 10, and I wish to assure you absolutely that you are not imposing. The offer was freely made, and with your approach of forming a B.C. corporation, now I can be of some real assistance. My business for many years both in the States and in Canada has been the formation of companies and corporations.

I would like to suggest the following, believing it would very substantially expedite your project and put you in a position of total control.

- 1) Why don't I put your corporation together for you as I am here in Canada and know the procedures. There needs be only one mailing for you to sign the documents as president and executive officer with all shares of the corporation under your control.
- 2) The total cost of forming a Canadian corporation, for permits, licenses and etc. should be under \$600CDN. This would also include your permit fo headquarters in the municipality of Port Clements. There will be no charge for my services. A complete itemized statement of expenses will be sent to you on completion.
- 3) In forming your company, even to start, you are going to have to have a couple of directors. I have taken the liberty of contacting Mr. Glen Beachy of this community, and have his help and assistance. Mr. Beachy is one of the most trustworthy, honest, and reputable men I have ever known. His expertise is vast in heavy equipment, land clearing and building in this area. Whereas my expertise lies with the organizational, finance fields, and getting things done. We are both in our 60's so you would be working with a couple of "kids". We both have time for the completion of the project and neither one of us are in need of financial re-imbersement. We would expect \$1 a year each as legal directors and if there are traveling or other out of pocket expenses, that these would be taken care of. We need to hold no shares in the company to be directors and naturally, as president and executive officer, you would have the right to remove us as directors at your discretion.
- 4) Putting the corporation together is a simple process. Obtaining the land can be done, but you are going to need assistance here in Canada or bureaucrats will drag it out for months. We would need your written authorization to act in your behalf.
- 5) In addition, there are many, many university, provincial, and federal programs and grants for a project such as this that can be tapped as to labor, work force, materials, and training.
- 6) The corporation can hold legal meetings over the phone or by fax so you would be in instant communication as to how everything is proceeding and that your needs and orders are carried out per your instructions.

Please feel free to accept our offer of assistance as we are ready, willing, and able.

Sincerely,

  
David H. Salter

  
Glen A. Beachy